

**Theta Income Fund (f/k/a LS Theta Fund)**

Supplemental attachment of Form 8937

**Part I, Box 10:**

Investor Class Shares: 46141P289  
Institutional Class Shares: 46141P271

**Part 1, Box 12:**

Investor Class Shares: LQTVX  
Institutional Class Shares: LQTIX

**Part 2, Box 14, 15 & 16:**

<b><u>Record Date</u></b>	<b><u>Ex Date</u></b>	<b><u>Payable Date</u></b>	<b><u>Per Share Distribution</u></b>		<b><u>Per Share Nontaxable Return of Capital</u></b>		<b><u>Per Share Taxable Dividend</u></b>	
			<b><u>Investor</u></b>	<b><u>Institutional</u></b>	<b><u>Investor</u></b>	<b><u>Institutional</u></b>	<b><u>Investor</u></b>	<b><u>Institutional</u></b>
3/28/2018	3/29/2018	3/29/2018	\$0.224070	\$0.256140	\$0.162163	\$0.162163	\$0.061907	\$0.093977
6/27/2018	6/28/2018	6/28/2018	\$0.214670	\$0.255930	\$0.000000	\$0.000000	\$0.214670	\$0.255930
9/26/2018	9/27/2018	9/27/2018	\$0.239160	\$0.262020	\$0.000000	\$0.000000	\$0.239160	\$0.262020
12/26/2018	12/27/2018	12/27/2018	\$0.247560	\$0.247560	\$0.000000	\$0.000000	\$0.247560	\$0.247560